

Original

Incorporated Village of Valley Stream
Department of Assessment
123 So Central Avenue
Valley Stream, New York 11582
Phone (516) 825-4200 Fax (516) 825-8316

September 2023

The Village is pleased to inform you that a partial tax exemption for persons with disabilities and limited incomes is available for your 2024/2025 Village tax. In order to qualify for this exemption, your 2022 Total Household income cannot exceed \$44,699. To apply for this exemption, we require copies of the following documents:

1st Time Applicants only require the following document copies

- Copy of the Deed to the Property (Must be your primary residence)
- Proof of age (one of the owners must be 65) (Driver's License, Birth Cert, Passport acceptable)
- Social Security Disability Award Letter
- Death Certificate for spouse if applicable

All Applicants require the following document copies

- All pages of your Federal Income Tax return from the year 2022
- All pages of you State Income Tax return from the year 2022
- Copies of all 1099's from the year 2022 (Wages, salaries, interest, dividends, pensions, annuities, Social Security, lottery or gambling winning, etc.)
- Letter of rent received from tenant stating amount of rent received per month
- Print out from the Internal Revenue Service of all 1099's (You can contact the IRS at this phone number 1-800-829-1040)

Assessor's clerks are not allowed to fill out applications for you, you must submit your application signed and completed with the required documentation to this office no later than December 31, 2023.

Below please find the revised sliding scale with income levels and qualified exemption percentages.

<u>Annual Income</u>	<u>Percent Exemption</u>
Income less than \$36,200	50% Exemption
\$36,201 but less than \$37,099	45% Exemption
\$37,100 but less than \$37,999	40% Exemption
\$38,000 but less than \$38,999	35% Exemption
\$39,000 but less than \$39,999	30% Exemption
\$40,000 but less than \$40,999	25% Exemption
\$41,000 but less than \$41,999	20% Exemption
\$42,000 but less than \$42,899	15% Exemption
\$42,900 but less than \$43,799	10% Exemption
\$43,800 but less than \$44,699	05% Exemption

Disability Exemption Filing Period is September 1st thru December 31st.



Application for Partial Tax Exemption
For Real Property of Persons with
Disabilities and Limited Incomes

For help completing this application, see Form RP-459-c-Ins, Instructions for Forms RP-459-c and RP-459-c-Rnw. You must file this application with your local assessor by the taxable status date. Do not file this form with the Office of Real Property Tax Services.

Name(s) of owner(s)
Mailing address of owner(s) (number and street or PO Box)
Location of property (street address)
City, village, or post office State ZIP code
Daytime contact number Evening contact number School district
Email address Tax map number of section/block/lot: Property identification (see tax bill or assessment roll)
Name(s) of any non-owner spouse(s)
Address(es) of primary residences(s) if different from above:

1 Describe the nature of your physical or mental impairment which substantially limits one or more major life activities, such as walking.

2 Mark an X in the appropriate box(es) to indicate the document(s) submitted with your application as proof of your permanent disability (see instructions):

- Award letter from the Social Security Administration of your entitlement to social security disability insurance or supplemental security income (SSI)
Award letter from the Railroad Retirement Board of your entitlement to railroad retirement disability benefits
Certificate from the New York State Commission for the Blind stating you are legally blind
Award letter from the United States Postal Service certifying your disability pension
Award letter from the United States Department of Veterans Affairs certifying your disability pension

3 Mark an X in the appropriate box(es) to indicate the documents provided with your application as proof of ownership (see instructions):

Deed Mortgage Other (specify)

4a Does the owner with the disability presently occupy the premises as their legal residence? Yes No
If Yes, skip to line 5.

4b Is an owner receiving medical care as an inpatient in a residential healthcare facility? Yes No
If Yes, enter the name and location of the facility.

5 Is any portion of the property used for purposes other than residential, such as farming, commercial, vacant land, or professional offices? Yes No

If Yes, describe such use, and the portion that is so used.

6a List the income of each owner and the spouse of each owner for the applicable income tax year. Attach additional sheets if necessary. (See instructions to determine the applicable income tax year and the income to be included.)

Income of Owner(s)		
A Name of owner(s)	B Source of income	C Amount of income
6b Total income of owner(s) (add column C)		6b

Income of Spouse(s) Who Are Not Owners		
A Name of spouse(s) if not owner of property	B Source of income of spouse(s)	C Amount of income of spouse(s)
6c Total income of spouse(s) (add column C)		6c
6d Total income of owner(s) and spouse(s) (add lines 6b and 6c)		6d

7a Of the income specified in line 6d, what amount was used to pay for an owner's care in a residential healthcare facility? (Attach proof of the amount paid; enter 0 if not applicable; see instructions)

7a	
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7b Total income of owner(s) and spouse(s) (subtract line 7a from line 6d)

7b	
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8 If a deduction for unreimbursed medical and prescription drug expenses is authorized by any of the municipalities in which the property is located (see instructions), complete the following:

8a Unreimbursed medical and prescription drug costs

8a	
8b Total income of owner(s) and spouse(s) (subtract line 8a from line 7b)	

9 Did the owner or their spouse file a federal or New York State income tax return for the applicable income tax year (see instructions to determine the applicable income tax year)? Yes No
 If Yes, attach a copy of the return(s). (see instructions)

10a Does a child (or children), including those of tenants or lessees, reside on the property and attend a public school, grades Pre-K through 12? Yes No

If No, skip to *Certification*.

10b List the name(s) and location(s) of each school.

10c Was the child (or were the children) brought into the residence in whole, or in substantial part, for the purpose of attending a particular school within the school district? Yes No

Certification

I (we) certify that all statements made on this application are true and correct to the best of my (our) belief and I (we) understand that any willful false statement of material fact will be grounds for disqualification from further exemption for a period of five years, and a fine of not more than \$100.

Signature (If more than one owner, all must sign)	Marital status	Phone number	Date

For Assessor's Use Only

Date application filed _____

- Proof of disability submitted
- Proof of ownership submitted
- Proof of income submitted
- Application approved
- Application denied

Exemption applies to taxes levied by or for:

- Town _____%
- County _____%
- School _____%
- Village _____%
- City _____%

Assessor's name	Date
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